

APPENDIX 5

FORMS RELATING TO LISTING

FORM F

THE GROWTH ENTERPRISE MARKET (GEM)

COMPANY INFORMATION SHEET

Case Number: N/A

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this information sheet, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this information sheet.

Company name: China Candy Holdings Limited

Stock code (ordinary shares): 8182

This information sheet contains certain particulars concerning the above company (the “Company”) which is listed on the Growth Enterprise Market (“GEM”) of the Stock Exchange of Hong Kong Limited (the “Exchange”). These particulars are provided for the purpose of giving information to the public with regard to the Company in compliance with the Rules Governing the Listing of Securities on the Growth Enterprise Market of The Stock Exchange of Hong Kong Limited (the “GEM Listing Rules”). They will be displayed at the GEM website on the Internet. This information sheet does not purport to be a complete summary of information relevant to the Company and/or its securities.

The information in this sheet was updated as of 17 March 2017.

A. General

Place of incorporation: Cayman Islands

Date of initial listing on GEM: 11 November 2015

Name of Sponsor(s): TC Capital International Limited

Names of directors:

*(please distinguish the status of the directors
- Executive, Non-Executive or Independent
Non-Executive)*

Executive directors:

Xu Jinpei (許金培)
Hong Yinzhi (洪蔭治)
Li Yuna (李宇娜)
Yvonne Hung (洪綺婉)

Independent non-executive directors:

Chiu Sai Chuen Nicholas (趙世存)
Chu Wai Wa Fangus (朱偉華)
Ong King Keung (王競強)

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| Name(s) of substantial shareholder(s): (as such term is defined in rule 1.01 of the GEM Listing Rules) and their respective interests in the ordinary shares and other securities of the Company | Name | Number of shares of HK\$0.01 each in the share capital of the Company ("Shares") | Percentage of issued Shares |
|--|--|---|--|
| | Jia Qing Developments Limited <i>(Note 1 and 2)</i> | 150,000,000 | 9.33% |
| | Mr. Xu Jinpei <i>(Note 1 and 2)</i> | 150,000,000 | 9.33% |
| | Ms. Hong Yinzhi <i>(Note 1 and 2)</i> | 150,000,000 | 9.33% |
| | Noble Core Limited <i>(Note 3)</i> | 268,200,000 | 16.68% |
| | Mr. Kwok Shun Tim <i>(Note 3)</i> | 268,200,000 | 16.68% |
| | Ms. Yip Nga Wan <i>(Note 4)</i> | 268,200,000 | 16.68% |

Notes:

1. These 150,000,000 Shares were held by Jia Qing Developments Limited. Mr. Xu Jinpei beneficially owns 100% of the issued share capital of Jia Qing Developments Limited. Therefore, Mr. Xu Jinpei is deemed, or taken to be, interested in all the Shares held by Jia Qing Developments Limited for the purposes of the SFO. Mr. Xu Jinpei is the chairman of the board of directors of the Company, an executive director of the Company and the sole director of Jia Qing Developments Limited.
2. Pursuant to the confirmation signed by Mr. Xu Jinpei and Ms. Hong Yinzhi, it is deemed that they jointly and beneficially owned the entire issued share capital of Jia Qing Developments Limited since its establishment. Ms. Hong Yinzhi is the chief executive officer and an executive director of the Company.
3. These 268,200,000 Shares were held by Noble Core Limited. Mr. Kwok Shun Tim beneficially owns 100% of the issued share capital of Noble Core Limited. Therefore, Mr. Kwok Shun Tim is deemed, or taken to be, interested in all the Shares held by Noble Core Limited for the purposes of the SFO. Mr. Kwok Shun Tim is the sole director of Noble Core Limited.
4. Ms. Yip Nga Wan is the spouse of Mr. Kwok Shun Tim. Accordingly, Ms. Yip Nga Wan is deemed or taken to be interested in all the Shares in which Mr. Kwok Shun Tim is interested for the purpose of the SFO.

Name(s) of company(ies) listed on GEM or the Main Board of the Stock Exchange within the same group as the Company: N/A

Financial year end date: 31 December

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Registered address: P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Head office and principal place of business: **Head office:**
Wuli Industrial Zone
Jinjiang
Fujian Province
China

Principal place of business in Hong Kong registered under Part 16 of the Companies Ordinance (Chapter 622 of the Laws of Hong Kong) :
Room 1603, 16/F
China Building
29 Queen's Road Central
Central, Hong Kong

Web-site address (if applicable): www.hollywoodfood.com

Share registrar: **Principle share registrar and transfer office:**
Esteria Trust (Cayman) Ltd.
P.O. Box 1350
Clifton House
75 Fort Street
Grand Cayman KY1-1108
Cayman Islands

Hong Kong branch share registrar and transfer office:
Tricor Investor Services Limited
Level 22, Hopewell Centre
183 Queen's Road East
Hong Kong

Auditors: HLB Hodgson Impey Cheng Limited
31/F, Gloucester Tower
The Landmark
11 Pedder Street, Central
Hong Kong

B. Business activities

The Company is a candies manufacturer in China, the products it produced include jelly drops candies, aerated candies, hard candies and chocolate-made products.

C. Ordinary shares

Number of ordinary shares in issue: 1,608,000,000

Par value of ordinary shares in issue: HK\$0.01

Board lot size (in number of shares): 10,000

Name of other stock exchange(s) on which ordinary shares are also listed: N/A

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D. Warrants

| | |
|--|-----|
| Stock code: | N/A |
| Board lot size: | N/A |
| Expiry date: | N/A |
| Exercise price: | N/A |
| Conversion ratio: <i>(Not applicable if the warrant is denominated in dollar value of conversion right)</i> | N/A |
| No. of warrants outstanding: | N/A |
| No. of shares falling to be issued upon the exercise of outstanding warrants: | N/A |

E. Other securities

Details of any other securities in issue.
(i.e. other than the ordinary shares described in C above and warrants described in D above but including options granted to executives and/or employees).

(Please include details of stock code if listed on GEM or the Main Board or the name of any other stock exchange(s) on which such securities are listed).

If there are any debt securities in issue that are guaranteed, please indicate name of guarantor.

N/A

THE STOCK EXCHANGE OF HONG KONG LIMITED
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Responsibility statement

The directors of the Company (the “Directors”) as at the date hereof hereby collectively and individually accept full responsibility for the accuracy of the information contained in this information sheet (“the Information”) and confirm, having made all reasonable inquiries, that to the best of their knowledge and belief the Information is accurate and complete in all material respects and not misleading or deceptive and that there are no other matters the omission of which would make any Information inaccurate or misleading.

The Directors also collectively and individually accept full responsibility for submitting a revised information sheet, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.

The Directors acknowledge that the Stock Exchange has no responsibility whatsoever with regard to the Information and undertake to indemnify the Exchange against all liability incurred and all losses suffered by the Exchange in connection with or relating to the Information.

Signed:

Xu Jinpei (許金培)

Hong Yinzhi (洪蔭治)

Li Yuna (李宇娜)

Yvonne Hung (洪綺婉)

Chiu Sai Chuen Nicholas (趙世存)

Chu Wai Wa Fangus (朱偉華)

Ong King Keung (王競強)

NOTES

- (1) *This information sheet must be signed by or pursuant to a power of attorney for and on behalf of each of the Directors of the Company.*
- (2) *Pursuant to rule 17.52 of the GEM Listing Rules, the Company must submit to the Exchange (in the electronic format specified by the Exchange from time to time) for publication on the GEM website a revised information sheet, together with a hard copy duly signed by or on behalf of each of the Directors, as soon as reasonably practicable after any particulars on the form previously published cease to be accurate.*
- (3) *Please send a copy of this form by facsimile transaction to Hong Kong Securities Clearing Company Limited (on 2815-9353) or such other number as may be prescribed from time to time) at the same time as the original is submitted to the Exchange.*